



LivingStar Systems

Building the Future of Sustainable Housing

Investor Presentation 2026

The Problem



High Costs

Average new home costs over \$400,000, making homeownership unaffordable for millions of Americans



Long Build Times

Traditional construction takes 6-12 months, creating delays, cost overruns, and market inefficiency



Poor Energy Efficiency

Conventional homes waste energy with inadequate insulation, driving up utility costs and carbon emissions

Our Solution: SCIP Technology



Cost Savings

20%

Lower construction costs through efficient SCIP panel systems and reduced labor requirements



Faster Construction

50%

Reduction in build time with prefabricated SCIP panels enabling rapid on-site assembly



Superior Efficiency

R-50

Exceptional insulation value delivering 60-70% energy savings and net-zero capability

Market Opportunity

Total Addressable Market

US Residential Construction Market

\$1.6T

Serviceable Addressable Market

Sustainable Construction Segment

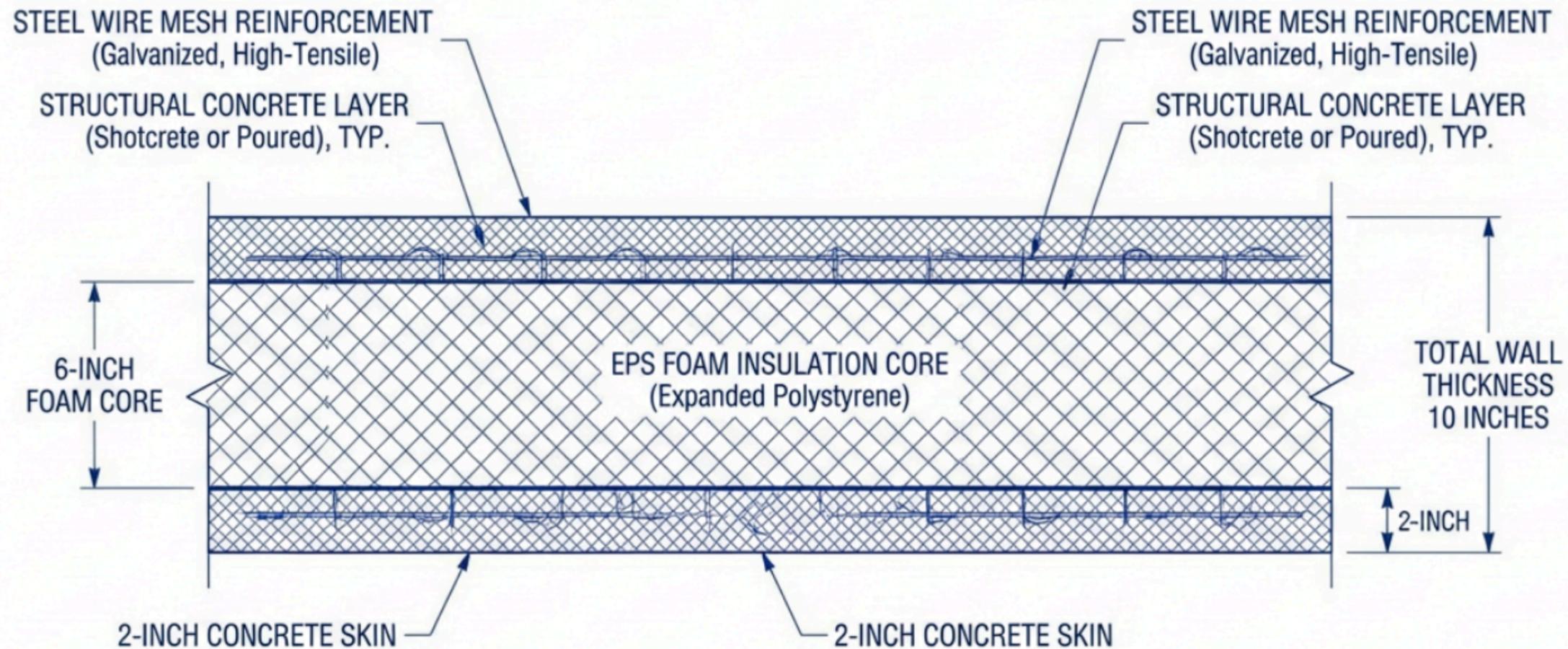
\$85B

Serviceable Obtainable Market

Year 5 Revenue Target

\$42M

SCIP Panel Technology



**CROSS-SECTION DIAGRAM:
SCIP CONSTRUCTION SYSTEM
(Structural Concrete Insulated Panel)**

| | |
|-------------|--------------------|
| PROJECT: | SCIP WALL DETAIL |
| DWG NO. | A-101 |
| SCALE: 1:10 | DATE: OCT 26, 2023 |

Competitive Advantages

01

Proprietary SCIP Expertise

Deep technical knowledge and experience in SCIP construction systems, a technology rarely used in North America

02

Vertical Integration

Establish relationships with major suppliers, contractors, and distribution networks

03

Speed to Market

50% faster construction timeline provides competitive advantage and customer satisfaction

04

Sustainability Leadership

Superior energy performance and green building credentials meet growing market demand

Business Model



Design-Build Residential

Primary revenue from complete design-build services for single-family homes using SCIP technology

Average Project: \$316,400



Commercial Partnerships

Strategic partnerships with developers and builders for larger multi-unit residential and commercial projects

Scalable Revenue Growth



Consulting Services

Training and consulting for other builders interested in adopting SCIP construction methods

Additional Income Stream

Unit Economics

REVENUE PER HOME

\$316,400

Competitive market pricing

COST PER HOME

\$250,880

20% savings vs traditional

GROSS PROFIT PER HOME

\$65,520

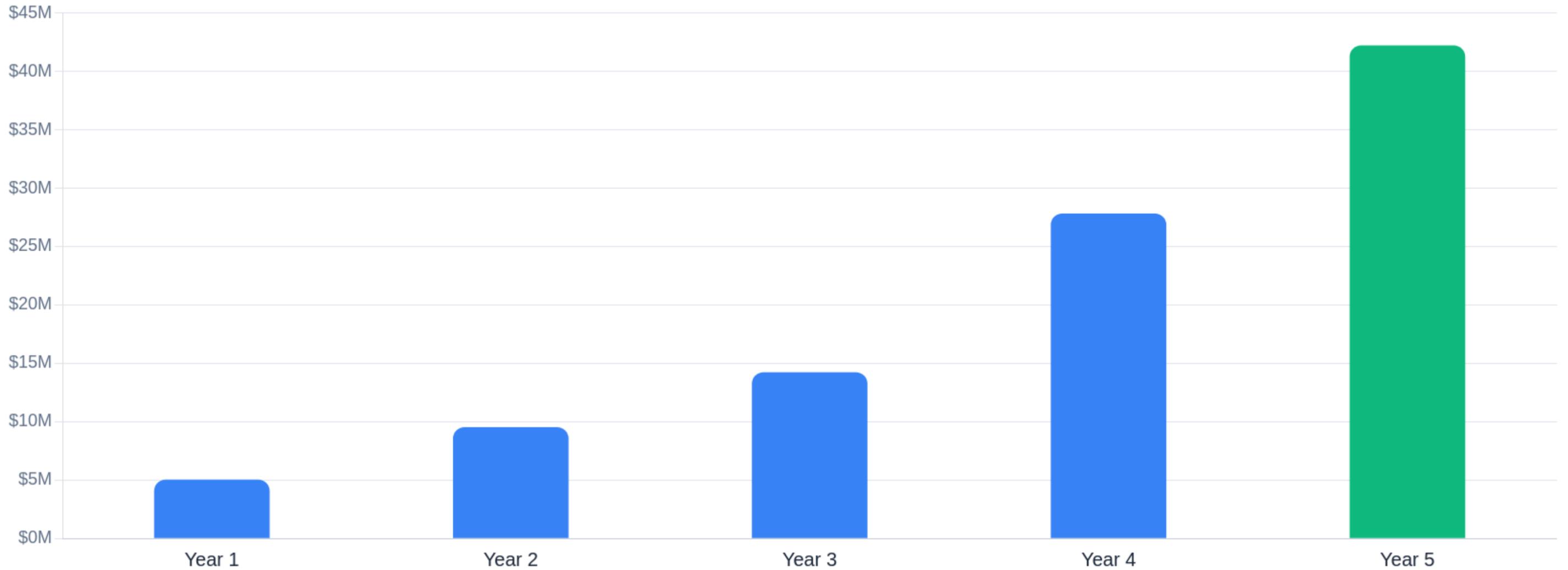
Strong unit economics

GROSS MARGIN

20.7%

Industry-leading margins

5-Year Revenue Projections



Path to Profitability



Cumulative Net Profit by Year 5

\$22.1M

Go-to-Market Strategy

01

Phase 1: Pilot

- Colorado Springs market entry
- 16 homes in Year 1
- Prove model viability
- Build case studies
- Establish brand presence

02

Phase 2: Regional Expansion

- Denver metro expansion
- Front Range coverage
- Scale to 45 homes by Year 3
- Build contractor network
- Developer partnerships

03

Phase 3: National Scaling

- Multi-state expansion
- 133 homes by Year 5
- Franchise opportunities
- Technology licensing
- Market leadership

Team

Founder Expertise

Our founder brings extensive experience in construction management, sustainable building practices, and SCIP technology implementation. With a proven track record in project delivery and innovation in energy-efficient construction methods.

Construction Management

SCIP Technology

Sustainable Building

Project Delivery

Energy Efficiency

Advisory Board

Building a strong advisory team with expertise in construction technology, real estate development, sustainable building certifications, and scaling construction businesses to support rapid growth.

Traction & Milestones



Business Plan Completed

Comprehensive business strategy developed with detailed market analysis and operational plans



Financial Model Validated

Robust 5-year financial projections with conservative assumptions and clear path to profitability



Technical Expertise

Deep knowledge of SCIP construction systems and successful pilot project experience



Market Validation

Strong demand signals from Colorado Springs market and interest from potential customers

Investment Opportunity

SEEKING SEED ROUND

\$2.5M

18-month runway to profitability

Exit potential: **\$100M+ valuation** in 5 years

70.5% CAGR revenue growth

Use of Funds

40%

Pilot Project Execution

Materials, labor, and direct costs for initial 16-home pilot project in Colorado Springs market

\$1,000,000

25%

Team Building

Hire key personnel including project managers, construction supervisors, and sales team

\$625,000

20%

Marketing & Sales

Brand development, digital marketing, lead generation, and customer acquisition campaigns

\$500,000

15%

Operations & Infrastructure

Office setup, equipment, software systems, legal, accounting, and working capital

\$375,000

Why Now?



Housing Shortage Crisis

US faces shortage of 3.8 million homes with strong demand for affordable, quality housing solutions



Sustainability Mandate

Growing consumer demand and regulatory pressure for energy-efficient, environmentally responsible construction



Cost Inflation

Traditional construction costs rising 15-20% annually, making cost-effective alternatives increasingly attractive



Technology Readiness

SCIP technology proven internationally, ready for North American market adoption with clear competitive advantages



To transform the construction industry by making sustainable, affordable, and high-quality housing accessible to everyone

LivingStar Systems Vision

Thank You

Let's build the future together.
Join us in revolutionizing sustainable construction.

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