

# LivingStar Systems - Investor Snapshot

## What We Do

LivingStar Systems builds energy-efficient, disaster-resilient homes using SCIP technology.

We're solving the housing crisis for the 'Missing Middle' by combining prefab panel construction with local manufacturing and community development.

## Why It Matters

- Homeownership is out of reach for middle-income families
- Traditional construction is costly and inefficient
- SCIP homes are faster, stronger, and cheaper to build
- Colorado lacks SCIP manufacturing - and we will fill that gap

## Traction

- Site plan concepts ready
- Strong supplier relationship (TIPS)
- Support from land trusts and local orgs
- Deep construction experience (35+ yrs)

## Business Model

- Home sales + SCIP panel production + land partnerships
- Lower build costs through vertical integration
- Targeting 800-1200 sq ft homes for clustered infill communities

## Use of Funds

- \$500k - Manufacturing line
- \$350k - Land acquisition
- \$400k - Team & hires
- \$250k - Design & pre-construction

## Return Model (Pilot Phase)

- 20 units at \$250k = \$5M revenue

## **LivingStar Systems - Investor Snapshot**

- 70% COGS = \$1.5M gross margin
- Convertible note or SAFE with 8% interest or discount
- 5-year growth to \$40M+ in revenue

### **Contact**

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